YAMINI INVESTMENTS COMPANY LTD

Pilatika dia dia kangantan Milatika, dia dia Bandan di Milatika Kilipinta Kilipinta Kilipinta Kilipinta Kilipi

Flat No.603, "A" Wing, 6th Floor, Pruthvi Enclave - II, Western Express Highway, Opp Bhor Industries, Boriwal;I East, Mumbai - 400 066.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2008

(Rs In Lakhs)

| | | | | | (Rs. In Lakns) |
|---|------------------------|------------|---------------|------------|----------------|
| | IInd Quarter Up to the | | | Year | |
| | ended 30th September | | Period ending | | Ending |
| | 30.09.2008 | 30.09.2007 | 30.09:2008 | 30.09.2007 | 31.03.2008 |
| | 7 | · | | | (audited) |
| | | | 45.00 | 0.4.00 | 402.40 |
| Net Sales / Income from Operations | 13.57 | 23.73 | | 34.36 | |
| 2. Other Income | 0.04 | _ | 0.05 | - | 0.16 |
| 3. Total Expenditure | | | 0.00 | 47.70 | 00.50 |
| a) Purchases | - | 10.99 | • | 1 | 1 |
| b) Increase / Decrease in Stocks | 14.37 | 1 | 1 | | 1 |
| c) Other Expenses | 0.21 | 0.05 | 0.47 | 0.11 | 2.29 |
| 4. Interest | ,- | _ | _ | - | - |
| 5. Depreciation | | _ | - | - | - |
| 6. Profit / (Loss) before tax (1+2-3-4-5) | -0.97 | 0.86 | -1.23 | -0.26 | • |
| 7. Provision for tax | - | _ | _ | - | 0.64 |
| 8. Provision for deferred tax | _ | _ | _ | _ | 1.27 |
| 9. Net Profit/(Loss) (6-7-8) | -0.97 | 0.86 | -1.23 | -0.26 | 3.99 |
| 10. Paid-up equity share capital | | | | | |
| (Face Value of Rs. 10/- each) | 24.00 | 24.00 | 24.00 | 24.00 | 24.00 |
| 11. Reserves Excluding Revaluation reserves | | | | | |
| (as per audited balance sheet) | _ | <u>-</u> | _ | _ | 1.66 |
| 12. Earning per share in Rs. | -0.40 | 0.36 | -0.51 | -0.11 | 1.66 |
| 13. Aggregate of non-Opromoter shareholding | | | | | |
| - Number of Shares | 183450 | 183450 | 183450 | 183450 | 183450 |
| - % of Shareholding | 76.44% | | 1 | | 76.44% |
| - 70 Or Orlandifolding | , , , , , , | | | | |
| | 1 | 1 | l . | 1 | 1 |

Note: 1. The above results were taken on record by the Board of Directors at their meeting held on 31st October, 2008.

2. The Company's operations consists of only one segment - Finance & Investments and therefore the figures shown above relate to that segment.

3. No Investor complaints are pending at the end of the Quarter.

By order of the Board

Place : Mumbai

Date: 31st October, 2008.

Sd/-

DIRECTOR